



## Managing Portfolios in Primavera P6 Rel. 8.0

### COURSE CODE: D72048GC10 COURSE OUTLINE

**Duration:** 1 Day    **Price:** RM 1,030 per person    **PDUs:** 6.5    **Provider ID:** 1492    **Location:** EBS Training Room, Plaza Mont Kiara, Kuala Lumpur.  
**CEUs:** .65

This course provides hands-on training on managing portfolios in P6 Web. Topics include creating a portfolio, viewing and analyzing portfolio performance, creating portfolio views, assessing return on investment, capacity planning, waterline analysis and displaying portfolio data on a dashboard. A case study at the end of the day reinforces new skills and functionality.

#### Audience:

- Business Analysts
- End Users
- Functional Implementer
- Project Manager

#### Learning Outcomes:

- Create a portfolio
- Assess portfolio performance
- View return on investment data
- Conduct waterline analysis
- View capacity planning
- View performance thresholds

#### Prerequisites:

- Knowledge of project management principles

#### Suggested Prerequisites

Primavera P6 Rel 8.0 Fundamentals

#### Course Objectives:

- View new functionality in P6
- View new functionality in P6 Professional
- View integration of Oracle BI
- View integration of Oracle BPM
- Review new technology in P6

#### Enterprise Business Solutions Sdn Bhd

A-10-P1, Block A, Plaza Mont' Kiara, No.2 Jalan Kiara, 50480 Kuala Lumpur  
Tel: +603 6201 3848 Fax: + 603 62013849  
Email: training@ebs.net.my; balvin.kaur@ebs.net.my



## Course Topics:

### Using Portfolios

- Selecting a portfolio
- Creating a portfolio favourite
- Setting preferences

### Viewing Portfolio Performance

- Reviewing performance thresholds

### Viewing Portfolio Information

- Viewing return on investment data
- View data in the Gantt Chart
- Customizing the Gantt Chart

### Analyzing Portfolios

- Creating a portfolio view
- Viewing waterline analysis
- Creating a scenario
- Viewing Capacity Planning page

### Portfolios and Dashboards

- Viewing portfolio data on a dashboard
- Creating a portfolio view

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